



Conflict Minerals Policy

The Dodd-Frank Wall Street Reform and Consumer Protection Act was signed into U.S. federal law on July 21, 2010. Section 1502 of the Act defines the reporting obligations for companies that are publicly traded in the US and are governed by the Securities & Exchange Commission (SEC). Section 1502 requires companies that make products for which 3TG minerals (tantalum, tin, tungsten and gold) are necessary to the functionality or production of that product to assess their supply chains and publically report on the source of these minerals if they are sourced from the Democratic Republic of Congo (DRC) or adjoining countries or if they are from recycled or scrap sources.

Although One Stop Systems, Inc. is not a publically traded company, and therefore not directly subject to this law, we are providing this declaration to our customers to help them comply with any obligations relative to this law.

The One Stop Systems, Inc. Conflict Minerals Policy is

- We require our suppliers to comply with all regulations and reporting requirements related to the Dodd-Frank Wall Street Reform and Consumer Protection Act.
- We communicate this requirement to suppliers via contract.
- We believe our suppliers currently comply with all regulations and reporting requirements related to the Dodd-Frank Wall Street Reform and Consumer Protection Act.
- We will continue to implement due diligence measures to confirm compliance.

To meet the requirements of the Dodd-Frank Wall Street Reform Act, section 1502, One Stop Systems, Inc. commits to conducting a "reasonable country of origin inquiry" with all of our suppliers of 3TG containing raw materials. One Stop Systems, Inc. will not source 3TG containing raw materials from any supplier that is not able to provide us satisfactory confirmation that they themselves have conducted a "reasonable country of origin inquiry" to determine that their 3TG metals are not originally sourced from the Democratic Republic of Congo or adjoining countries.

If you have any questions or would like to discuss our Conflict Materials Policy, please don't hesitate to contact me.

Sincerely,

Kirk Anderson
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